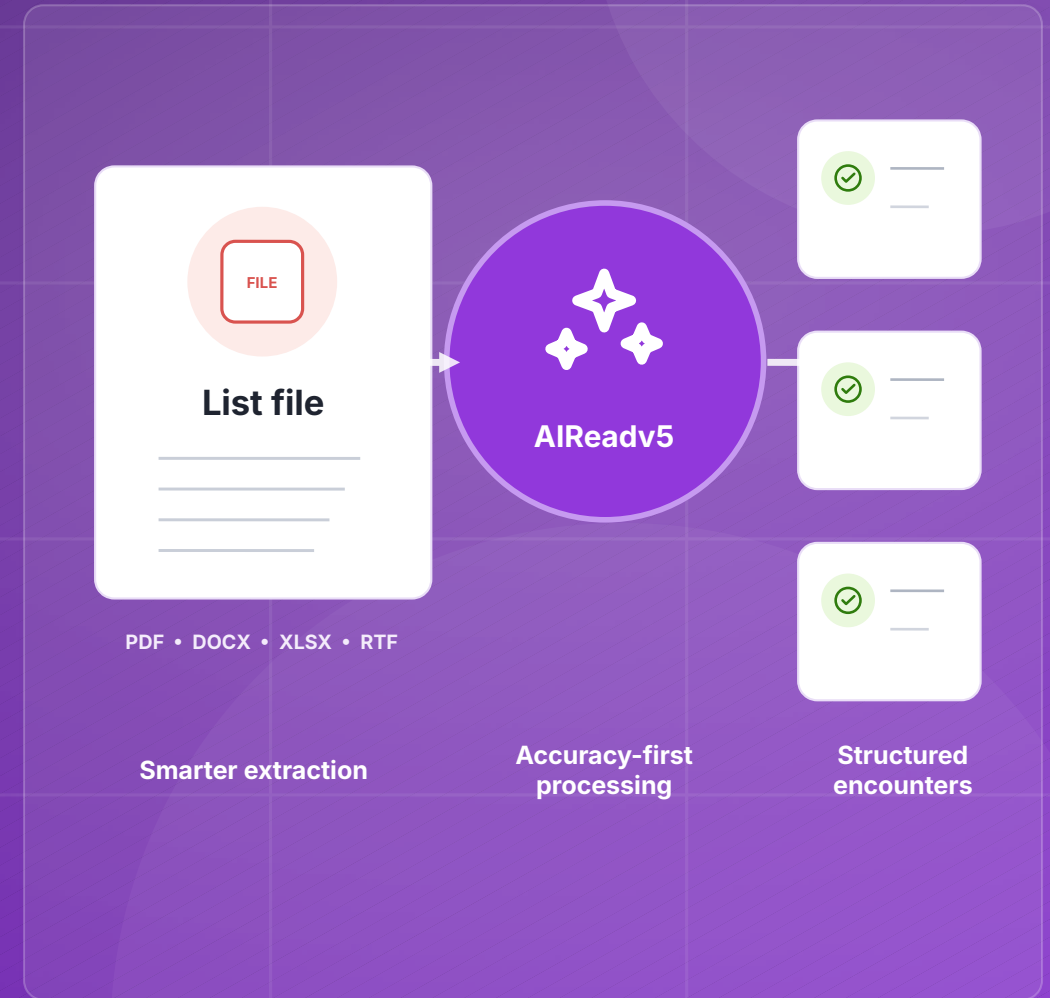


NEW LIST-READING ENGINE

Introducing AIReadv5

Built for more accurate theatre-list reading
and less administrative handling.



Why AIReadv5 matters

An accuracy-first upgrade to the Anaemate list-reading workflow.

A smarter path from list to encounter

AIReadv5 reads the uploaded list file, interprets the content and creates patient encounters for review.



AI supports the workflow; imported encounters should still be reviewed before final use.



Built for greater accuracy

The new engine is designed to identify and interpret list content more reliably.



A little more processing time

Some lists may remain in Processing slightly longer while extraction and matching are completed.



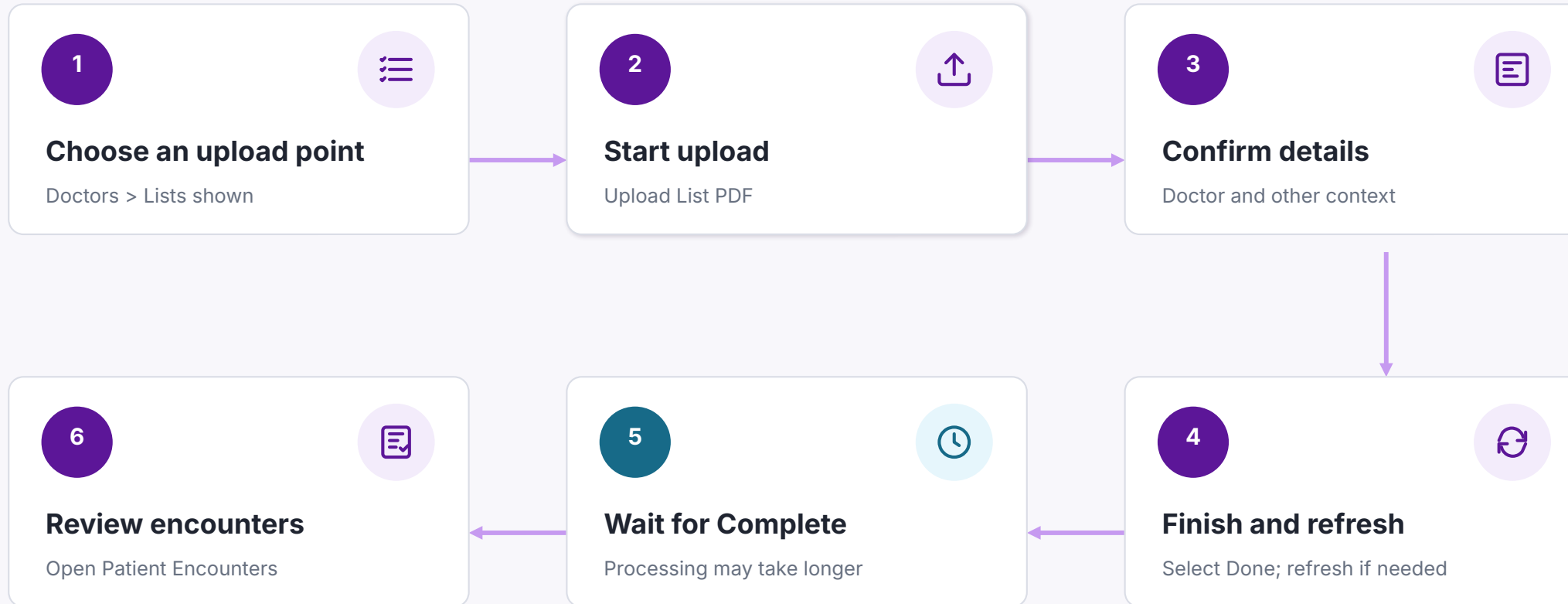
Feedback that improves the model

Reported errors and missed information are reviewed and used to fine-tune AIReadv5.

The aim: fewer manual corrections and less administrative time across the full workflow.

The workflow at a glance

Six steps take the list from upload to reviewed patient encounters.



Supported: PDF, DOCX, XLSX and RTF. DOCX/XLSX/RTF files must not be password protected.

Open the Lists page

This guide demonstrates Doctors > Lists; other existing upload locations are also available.

1

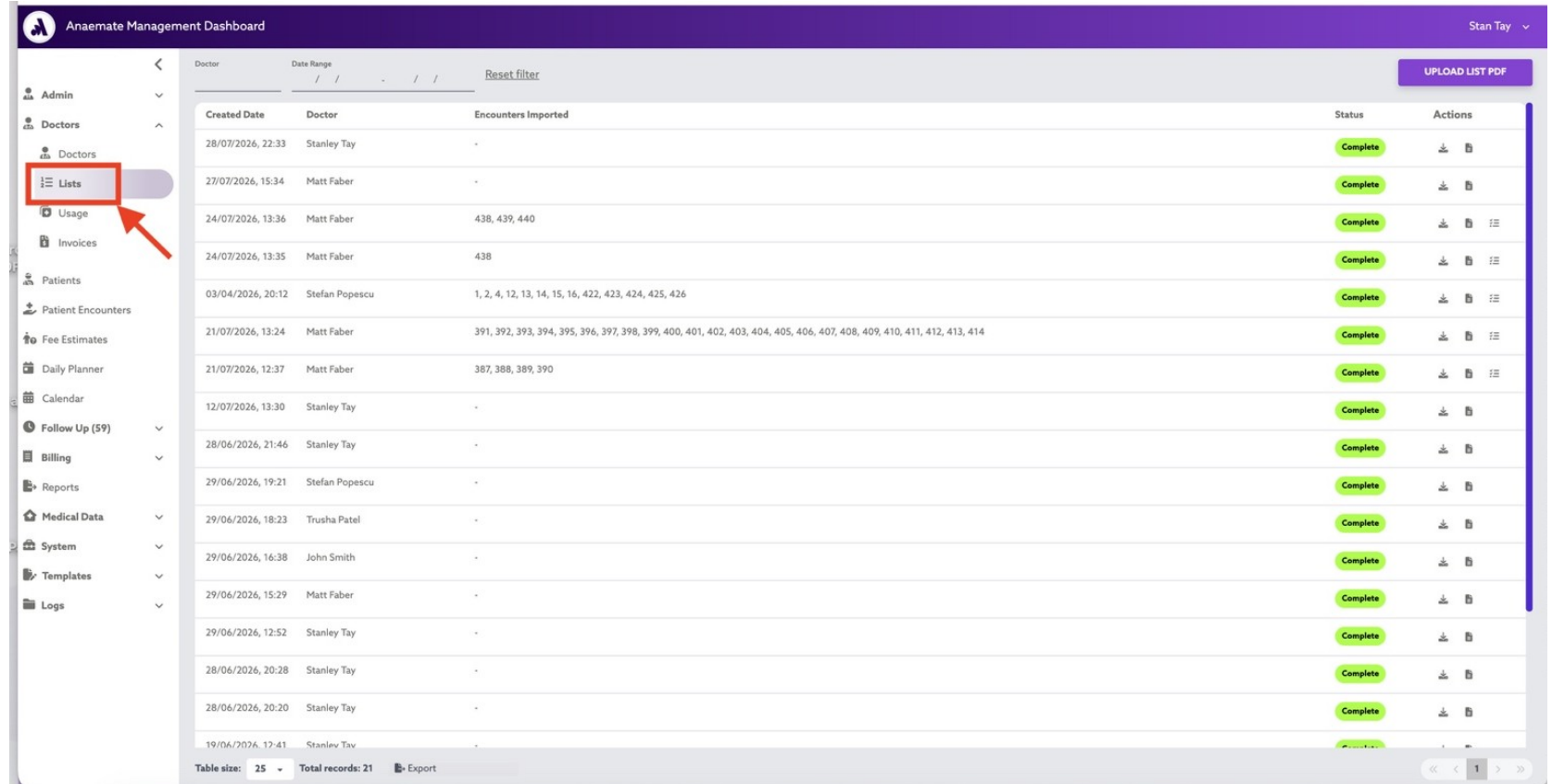
Go to Doctors > Lists

- Open Doctors in the left navigation.
- Select Lists to view previous uploads and their status.

Other upload locations

Doctor page • Daily Planner events •
Calendar events

Wherever you start, the prompts and workflow are the same. Existing access points remain unchanged.

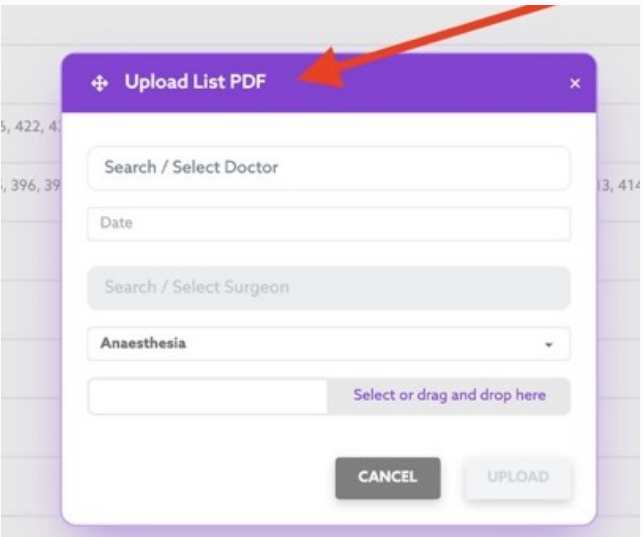


Created Date	Doctor	Encounters Imported	Status	Actions
28/07/2026, 22:33	Stanley Tay	-	Complete	 
27/07/2026, 15:34	Matt Faber	-	Complete	 
24/07/2026, 13:36	Matt Faber	438, 439, 440	Complete	  
24/07/2026, 13:35	Matt Faber	438	Complete	  
03/04/2026, 20:12	Stefan Popescu	1, 2, 4, 12, 13, 14, 15, 16, 422, 423, 424, 425, 426	Complete	  
21/07/2026, 13:24	Matt Faber	391, 392, 393, 394, 395, 396, 397, 398, 399, 400, 401, 402, 403, 404, 405, 406, 407, 408, 409, 410, 411, 412, 413, 414	Complete	  
21/07/2026, 12:37	Matt Faber	387, 388, 389, 390	Complete	  
12/07/2026, 13:30	Stanley Tay	-	Complete	 
28/06/2026, 21:46	Stanley Tay	-	Complete	 
29/06/2026, 19:21	Stefan Popescu	-	Complete	 
29/06/2026, 18:23	Trusha Patel	-	Complete	 
29/06/2026, 16:38	John Smith	-	Complete	 
29/06/2026, 15:29	Matt Faber	-	Complete	 
29/06/2026, 12:52	Stanley Tay	-	Complete	 
28/06/2026, 20:28	Stanley Tay	-	Complete	 
28/06/2026, 20:20	Stanley Tay	-	Complete	 
19/06/2026, 17:41	Stanley Tay	-	Complete	 

Start the upload and confirm the list details

The same upload window and prompts apply, regardless of where the upload is started.

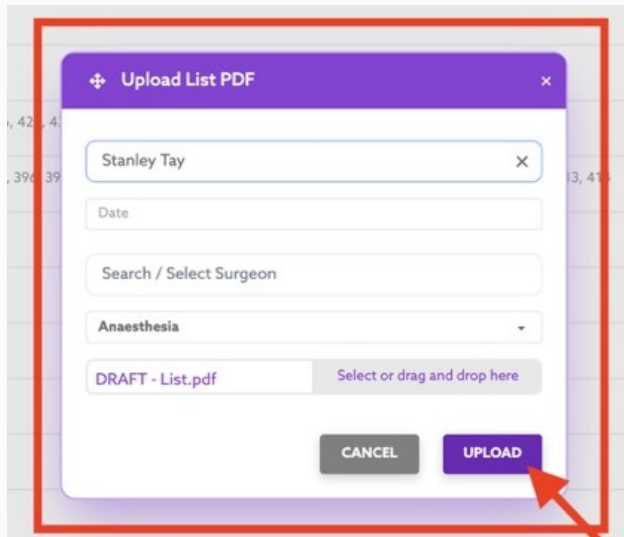
2 Select Upload List PDF



The screenshot shows a modal dialog titled "Upload List PDF". It contains the following fields: "Search / Select Doctor", "Date", "Search / Select Surgeon", and a dropdown menu for "Anaesthesia". Below these is a text input field with the placeholder "Select or drag and drop here". At the bottom are "CANCEL" and "UPLOAD" buttons. A red arrow points to the title bar of the dialog.

This opens the upload window.

3 Confirm details, attach the list file and select Upload



The screenshot shows the same "Upload List PDF" dialog box, but now with data entered: "Stanley Tay" in the "Search / Select Doctor" field, a date in the "Date" field, and "DRAFT - List.pdf" in the file input field. The "Anaesthesia" dropdown is also filled. A red rectangular box highlights the entire dialog, and a red arrow points to the "UPLOAD" button.

Confirm the doctor and add the date, surgeon and encounter type where applicable.

F

Supported: PDF, DOCX, XLSX and RTF. DOCX/XLSX/RTF files must not be password protected.

Complete the read — refresh if the list is not visible

A browser refresh may be needed before the new upload appears in the Lists table.

4 After reviewing the extracted list:

1

Select Done

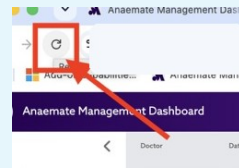
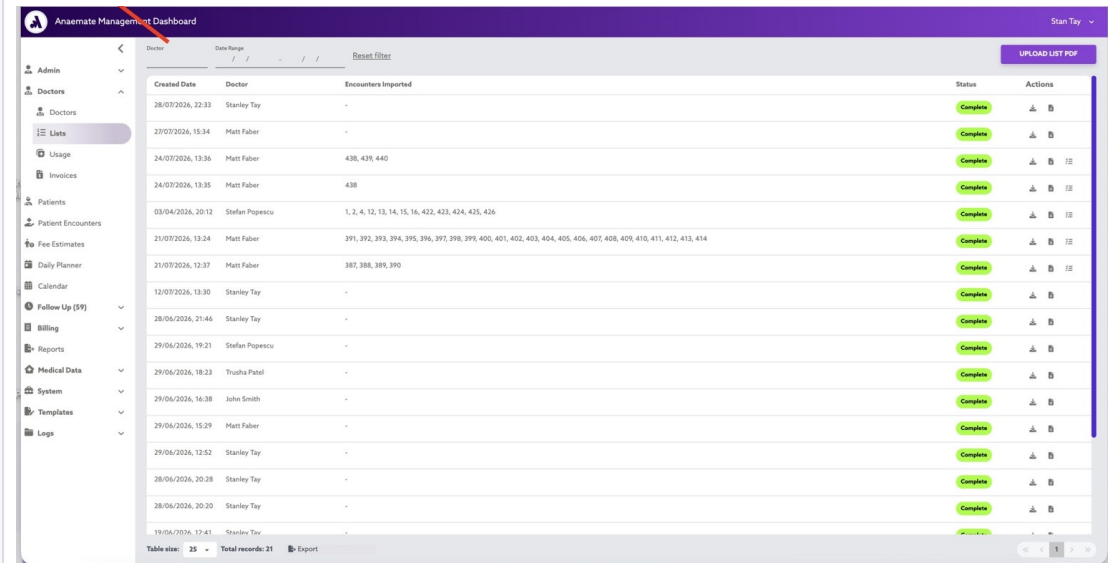
This completes the list-reading step.

DONE

2

Refresh once if needed

If the new list does not appear in Doctors > Lists, refresh the browser.

Created Date	Doctor	Encounters Imported	Status	Actions
28/07/2026, 22:33	Stanley Tay	-	Complete	⬆️ ⬇️
23/07/2026, 15:34	Matt Faber	-	Complete	⬆️ ⬇️
24/07/2026, 13:36	Matt Faber	438, 439, 440	Complete	⬆️ ⬇️ ⬇️
24/07/2026, 13:35	Matt Faber	438	Complete	⬆️ ⬇️ ⬇️
03/04/2026, 20:12	Stefan Popescu	1, 2, 4, 12, 13, 14, 15, 16, 422, 423, 424, 425, 426	Complete	⬆️ ⬇️ ⬇️
21/07/2026, 13:34	Matt Faber	391, 392, 393, 394, 395, 396, 397, 398, 399, 400, 401, 402, 403, 404, 405, 406, 407, 408, 409, 410, 411, 412, 413, 414	Complete	⬆️ ⬇️ ⬇️
21/07/2026, 12:37	Matt Faber	387, 388, 389, 390	Complete	⬆️ ⬇️ ⬇️
12/07/2026, 13:30	Stanley Tay	-	Complete	⬆️ ⬇️
28/06/2026, 21:46	Stanley Tay	-	Complete	⬆️ ⬇️
29/06/2026, 19:21	Stefan Popescu	-	Complete	⬆️ ⬇️
29/06/2026, 18:23	Trusha Patel	-	Complete	⬆️ ⬇️
29/06/2026, 16:38	John Smith	-	Complete	⬆️ ⬇️
29/06/2026, 15:29	Matt Faber	-	Complete	⬆️ ⬇️
29/06/2026, 12:52	Stanley Tay	-	Complete	⬆️ ⬇️
28/06/2026, 20:28	Stanley Tay	-	Complete	⬆️ ⬇️
28/06/2026, 20:20	Stanley Tay	-	Complete	⬆️ ⬇️
19/06/2026, 17:41	Stanley Tay	-	Complete	⬆️ ⬇️

The upload should appear at the top.

Follow the status from Processing to Complete

The new engine may remain in Processing slightly longer while it completes extraction and matching.

Processing

Created Date	Doctor	Encounters Imported	Status	Actions
28/07/2026, 22:45	Stanley Tay	463, 464, 465	Processing	⬇️ ⬆️ ⬇️
28/07/2026, 22:33	Stanley Tay	-	Complete	⬇️ ⬆️ ⬇️

- AIReadv5 is still reading the list and creating encounters.
- Encounter numbers may populate progressively.

Complete

Created Date	Doctor	Encounters Imported	Status	Actions
28/07/2026, 22:45	Stanley Tay	463, 464, 465, 466, 467, 468, 469, 470, 471, 472, 473, 474, 475, 476, 477	Complete	⬇️ ⬆️ ⬇️
28/07/2026, 22:33	Stanley Tay	-	Complete	⬇️ ⬆️ ⬇️

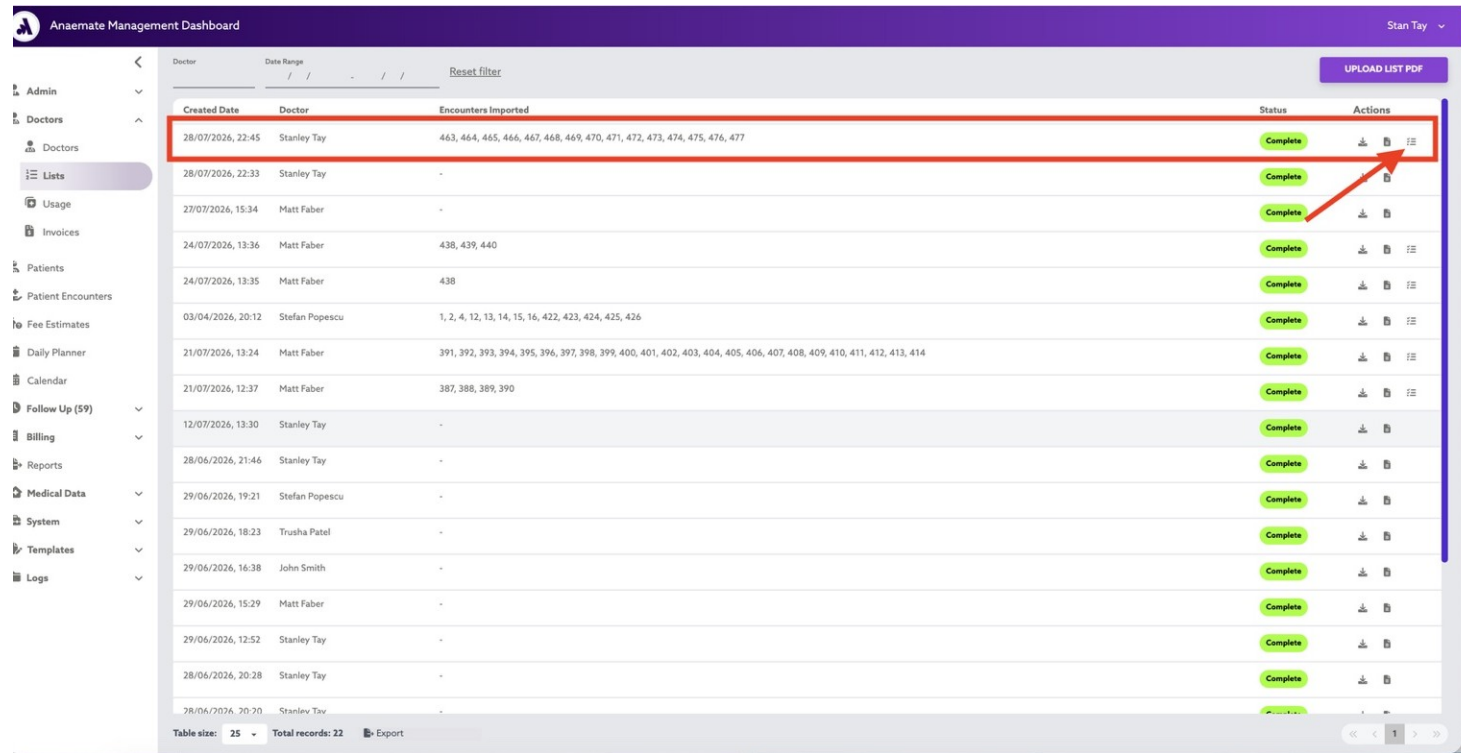
- All recognised encounters from the list have been uploaded.
- The list is ready for encounter review.



Wait until the status is Complete before deciding that an encounter is missing.

Review the imported encounters

Once the status is Complete, open the encounters created from that list.



Created Date	Doctor	Encounters Imported	Status	Actions
28/07/2026, 22:45	Stanley Tay	463, 464, 465, 466, 467, 468, 469, 470, 471, 472, 473, 474, 475, 476, 477	Complete	  
28/07/2026, 22:33	Stanley Tay	-	Complete	  
27/07/2026, 15:34	Matt Faber	-	Complete	  
24/07/2026, 13:36	Matt Faber	438, 439, 440	Complete	  
24/07/2026, 13:35	Matt Faber	438	Complete	  
03/04/2026, 20:12	Stefan Popescu	1, 2, 4, 12, 13, 14, 15, 16, 422, 423, 424, 425, 426	Complete	  
21/07/2026, 13:24	Matt Faber	391, 392, 393, 394, 395, 396, 397, 398, 399, 400, 401, 402, 403, 404, 405, 406, 407, 408, 409, 410, 411, 412, 413, 414	Complete	  
21/07/2026, 12:37	Matt Faber	387, 388, 389, 390	Complete	  
12/07/2026, 13:30	Stanley Tay	-	Complete	  
28/06/2026, 21:46	Stanley Tay	-	Complete	  
29/06/2026, 19:21	Stefan Popescu	-	Complete	  
29/06/2026, 18:23	Trusha Patel	-	Complete	  
29/06/2026, 16:38	John Smith	-	Complete	  
29/06/2026, 15:29	Matt Faber	-	Complete	  
29/06/2026, 12:52	Stanley Tay	-	Complete	  
28/06/2026, 20:28	Stanley Tay	-	Complete	  
28/06/2026, 20:20	Stanley Tay	-	Complete	  



Select Review encounters

Use the checklist-style icon in the Actions column.



Patient Encounters opens

Anaemate displays the encounters linked to that upload.



Confirm and continue

Check that the expected encounters are present, then continue the usual workflow.

Teach Anaemate your local naming conventions

OCR Match Rules provide a local post-processing translation layer after AIReadv5 reads the list.

Text as it appears on the list

Local nicknames, shorthand and formatting



"Dr Alex"

Doctor nickname or shortened name



"Freemasons"

Local hospital nickname or shorthand



**OCR Match
Rules**

Recognised record in Anaemate

The formal local record used for matching



Dr Alexandra Example

Formal name in the Medicare provider list



EPWORTH FREEMASONS

Commonwealth-recognised hospital record

Illustrative names are de-identified.

Local to your group

Rules apply only within your Anaemate environment.

Applied after extraction

They guide matching without changing the original list text.

Fewer repeat corrections

Saved shorthand can resolve consistently on future lists.

Create or update an OCR Match Rule

Use the table when a recognised doctor, surgeon or hospital has been matched to the wrong local record.

Four steps

1

Open the table

Go to Medical Data > OCR Match Rules.

2

Choose a rule

Select the edit icon, or choose Create OCR Match Rule.

3

Link the records

Enter the text as it appears on the list and select the recognised provider or hospital.

4

Set where it applies

Turn on Lists. Enable Stickers only when the same rule is also required there.

Create OCR match rule - Hospital & Surgeon

Doctor:

Rule type: **Standard match**

Hospital text:

Link to hospital:

Surgeon text:

Link to surgeon:

Schedule lists: ☒

Stickers: ☐

ID	Source	Doctor	Hospital Text	Surgeon Text	Linked Surgeon	Rule Type	Lists	Stickers	Actions
32672	anaemate	Dr A. Example	-	Example Dr Alex	Alex Example	Standard match	x	x	
32671	anaemate	Dr B. Example	Hobart Day Surgery	Dr B. Example	Bianca Example	Standard match	✓	x	
32670	anaematecomplete	#1	-	EXAMPLE Dr C	Chris Example	Standard match	x	✓	
32669	anaematearmadale	#16	-	Dr D. Example	Dana Example	Standard match	x	✓	
32668	anaematemag	#11	-	Dr E. Example	Evan Example	Standard match	x	✓	
32667	anaemate	Dr C. Example	Imaging Olympic Park	DR F EXAMPLE	Frankie Example	Standard match	✓	x	
32666	anaemate	Dr D. Example	-	Dr G. Example	Georgie Example	Standard match	x	✓	
32665	anaemate	Dr E. Example	Epworth Freemason	Dr H. Example	Harper Example	Standard match	✓	x	
32664	anaemate	Dr F. Example	Sunnybank Private Hos	Dr I. Example	Indigo Example	Standard match	✓	x	
32663	anaemate	Dr G. Example	Mater Private Redlands	Dr J. Example	Jordan Example	Standard match	✓	x	
32662	anaemateas	#19	-	SESSION Dr K	Kai Example	Standard match	x	✓	
32661	anaematethag	#9	-	Dr L. Example	Lee Example	Standard match	x	✓	
32660	anaemate	Dr H. Example	Melbourne Private Hospital	Dr M. Example	Morgan Example	Standard match	✓	x	
32659	anaemateas	#19	-	Dr N. Example	Noah Example	Standard match	x	✓	

Table size: 25 Total records: 31,057 Export

Rules are local to your group/environment and are not shared with other groups. Names shown are de-identified.

Emailing lists through patientlist.com.au

Send only the documents that AIReadv5 should interpret as theatre-list or booking information.



Send these documents

- Theatre lists
- Booking forms
- PDF, DOCX, XLSX or RTF files
- DOCX, XLSX and RTF files that are not password protected



Do not include

- Approval letters
- Pathology results
- Radiology results or reports
- Other unrelated clinical or administrative documents

Why this matters: AIReadv5 may interpret names in unrelated attachments as patients or encounters to be added.

Help AIReadv5 keep improving

Please report any missed or incorrectly interpreted information after the upload reaches Complete.



What should be reported?

- A patient or encounter is missing
- A detail is incorrect or incomplete
- List content has been misunderstood



Check and correct locally

Wait until the status is Complete and review the imported encounters.

For a recurring local doctor or hospital nickname, use Medical Data > OCR Match Rules.

All errors and omissions should still be reported by email.



Send feedback by email

All list-reading errors and omissions should be reported to:

info+ocrfeedback@tcihealth.com.au

Please include:

1

Doctor or group and list date

This helps us locate the correct upload.

2

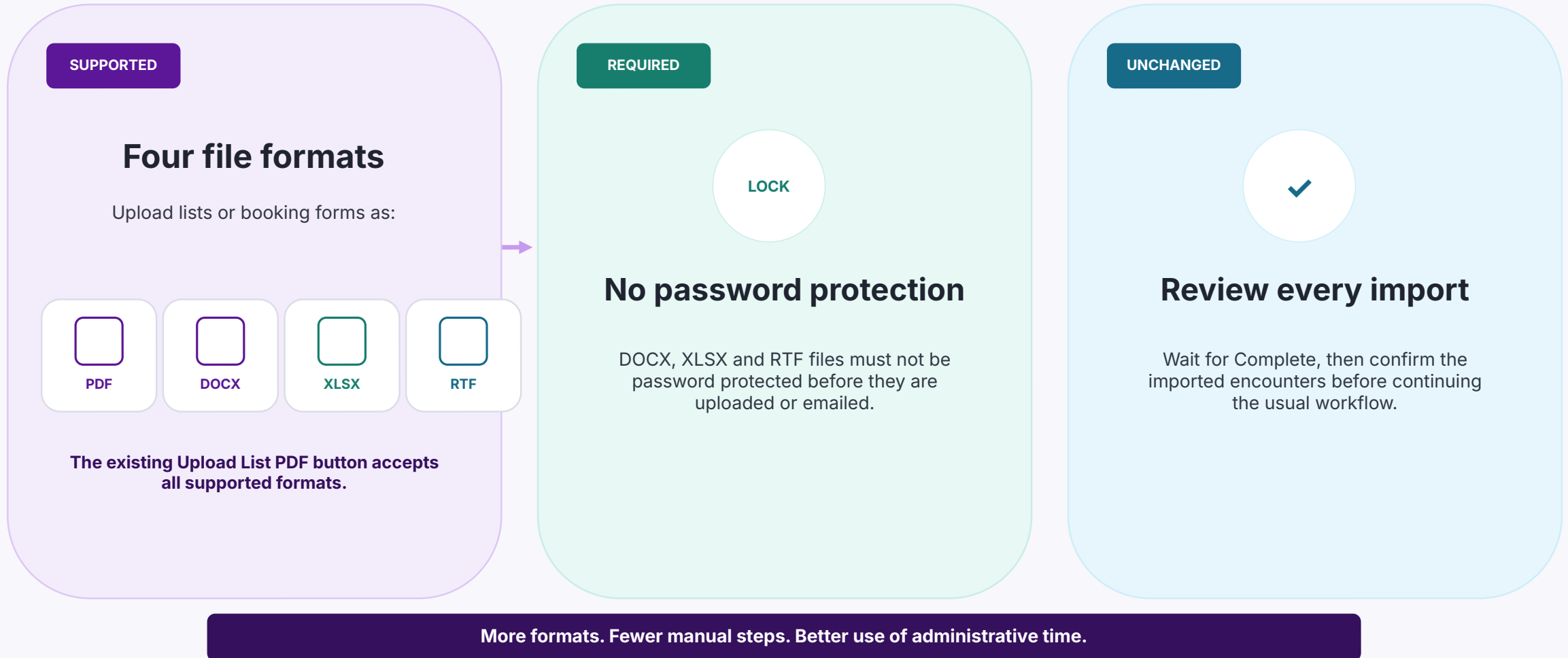
Describe what was missed or read incorrectly

Include enough detail for the issue to be reproduced.

Reported examples are reviewed and used to fine-tune AIReadv5.

More flexible file support

AIReadv5 now accepts common theatre-list and booking-form formats through the same workflow.



AIReadv5 quick reference

A one-page summary for everyday use.

Upload and review

1  **Choose upload point**
Doctors > Lists shown; also Doctor page and Daily Planner/Calendar events.

2  **Upload List PDF**
Open the upload window.

3  **Confirm details**
Doctor, date, surgeon and encounter type as applicable.

4  **Done, then refresh**
Refresh once if the list is not visible.

5  **Wait for Complete**
Processing may take slightly longer.

6  **Review encounters**
Open the created records in Patient Encounters.

Supported: PDF, DOCX, XLSX and RTF • DOCX/XLSX/RTF must not be password protected

Key reminders

 **OCR Match Rules**
Use for local doctor or hospital nickname mappings.

 **patientlist.com.au**
Send theatre lists or booking forms only. Remove unrelated attachments.

Report all list-reading errors

info+ocrfeedback@tcihealth.com.au

Wait for Complete and include enough information to identify the upload.